

I. Athens Campus General Fund

Revenue

Tuition and Fees **\$128,280,000**

Resources for the FY 2002 budget incorporate the recommendation of the Provost and the President to increase tuition and fees on the Athens Campus by 8 % following expansive discussions within the University community. Additional tuition and fee revenues will also be provided by the expected continuation of the increase in graduate enrollments experienced in Fall 2000 and the recommended increase in undergraduate enrollments during Fall 2001.

State Share of Instruction **\$101,042,000**

The current estimate is that the State of Ohio budget will provide \$101,042,000 in State Share of Instruction (formerly known as instructional subsidy) to provide the Athens Campus General Program. This represents an increase of \$1,006,000 or 1 % from last year's University budget.

Success Challenge **\$5,602,000**

The amount of funding generated from Success Challenge is expected to be \$5,602,000 or a 0.4 % increase over last year's University budget. This reflects a 3.5 % reduction in State funding levels for the program and a small increase in our share of funds.

Other Revenue **\$23,334,000**

Revenue from other income is expected to increase by \$995,000. The new technology fee for the College of Business accounts for approximately a third of this increase. The remaining portion comes from overhead return from the federal government, the College of Medicine, Regional Higher Education, and unsupported Auxiliaries.

Expenditures

Scholarships and Fee Related Expenses **\$3,528,000**

In order to increase the quality and diversity of the student body, the following increases in scholarships are recommended.

- **Undergraduate Financial Aid** **\$99,000**
Current university funds for student financial aid need to be adjusted to take into account the recommended 8% tuition and fee increase.
- **ICA Scholarship & Room and Board** **\$259,000**
Intercollegiate Athletics is obligated to provide support for room and board to its scholarship students. This increase reflects both a 6% increase in tuition and fees, as well as the 8 % dorm & dining fee increase.
- **Scholarships for High Achievers** **\$656,000**
This new series of renewable academic scholarships enhances existing awards for high-achievers and expands the total amount of funds available. The scholarships are awarded on the basis of ACT or SAT test scores and high school class rank, with special recognition for those with valedictorian status.
- **Underrepresented Scholarships** **\$478,000**
These funds provide the 8% tuition increase and continue the latest stage in augmentation of underrepresented scholarships that began last year.
- **Graduate Tuition Scholarships** **\$2,036,000**
This allocation addresses the 8 % tuition increase and responds to the increased graduate enrollments that began in Fall 2000.

Compensation-Related Increases	\$7,024,000
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A compensation increase of 3% for university personnel is recommended along with an increase in funding for health insurance benefits.

- **Compensation** **\$4,296,000**

This increase is the estimated cost of providing a 3% increase to faculty, contract staff, non-bargaining and bargaining unit personnel.

- **Summer Rates for Faculty Teaching** **\$70,000**

This increase in pay rates for summer teaching reflects the 3% increase in faculty and staff salaries.

- **Graduate Stipends** **\$290,000**

This increase in graduate stipends reflects the 3% increase in faculty and staff salaries.

- **Faculty Promotion Base Adjustments** **\$128,000**

This funding provides one-time base salary adjustments for faculty who have received promotions effective September 2001. The adjustments for promotions are:

- Instructor to Assistant Professor \$500
- Assistant Professor to Associate Professor \$2,000
- Associate Professor to Professor \$3,500

- **IT/Classified Compensation Adjustment** **\$215,000**

During the past year, Human Resources conducted a study of compensation received by contract and classified staff working in Information Technology. Classified staff compensation, as a whole, was also examined. The current recommended funding represents a first step in addressing some of the inequities identified by this study. Studies of faculty compensation have also been conducted and may have budgetary implications for FY2003. A study of

contract staff compensation in general is expected to be conducted next year.

- **Health Insurance** **\$2,025,000**

This funding responds to the substantially increased costs of providing health insurance benefits to faculty and staff. The hiring of a new third-party administrator has reduced these costs significantly over what was initially estimated.

Continuing Commitments	\$2,089,000
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Support to cover increased expenses in the following areas is also recommended.

- **Additional Plant Operation & Maintenance Expenses** **\$333,000**

Basic plant operation and maintenance costs have increased due to a significant amount of additional square footage coming online.

- **Additional Utilities** **\$1,354,000**

The large increase in the rates for natural gas, electricity, and water has had a strong impact on the utility budget.

- **Dual Career Fund** **\$150,000**

This program provides temporary support to hire the spouse of an incoming employee in order to recruit that employee. This is the second year of funding in a four-year plan to create a permanent pool of \$500,000 that will generate \$200,000 to be spent each year.

- **Honors Tutorial College** **\$23,000**

Each department of school that accepts HTC majors currently receives \$950 per student. This funding is the second installment on a plan to increase this amount to \$1,200.

- **Postal Rate Increase** **\$25,000**

This provides funding to planning units to offset the impact of the U.S. Postal Service's change in postal rates this past January.

- **Library Acquisitions** **\$169,000**
This funding for the library acquisitions budget is necessary to cover a portion of the substantial cost increases for published materials.

- **Student Activities** **\$35,000**
This funding will provide support for the Student Activities Commission (SAC), a division of Student Senate, to support student programs.

Academic Excellence Investments	\$2,952,000
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- **New Faculty Initiative** **\$1,000,000**
This initiative would fund at least 10 additional faculty positions each year for three years through revenues generated each year by increasing the total undergraduate enrollment by 200 students for each of these three years. The faculty positions will be allocated through a competitive process that will emphasize the anticipated contribution of these new faculty to four important goals of the university: active learning experiences for our students, diversity among our faculty, a revised general education curriculum that will enhance student learning, and increased enrollments by units that are in high demand by high-achieving students.

- **Reserve for FY 2002-2003** **\$1,667,000**
These funds are the result of implementing a one percent reduction to planning unit budgets. They will be held centrally and have multiple possible uses, including:
 - Offsetting potential state reductions resulting from the DeRolph Supreme Court case or other further State reductions,
 - Investment in priority programs such as General Education program implementation, faculty resources, and other quality enhancement programs.

- **Strategic Investment Plan** **\$285,000**
As mandated by the Ohio Board of Regents, all publicly supported universities in the state must develop a strategic investment plan for doctoral programs. Through a competitive process, Ohio University selected two programs—nanoscience in physics and clinical health psychology in the psychology department—to enhance during this first phase of selective investments. We anticipate conducting these competitions every two years. The currently recommended funds will cover costs of technical staff and graduate student stipends for physics, and staff support for the clinical health psychology program. Faculty for the nanoscience initiative was funded in last year’s budget.

Accounting Changes	\$400,000
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- **College of Business Technology Fee** **\$340,000**
Approval of this budgetary recommendation would authorize the College of Business to expend funds obtained through a Technology Fee to be assessed on COB majors beginning in Fall 2002.
- **Campus Recreation** **\$60,000**
These funds will cover the usual expense increments for planning units (e.g., compensation, benefits, etc.) that are provided by the Athens Campus General Fund and align campus recreation with other supported auxiliaries.